

Account Management

Funds

Intelligence reports

Financial prod.

Assets

Real Estate prod.

Investment

Lifestyle

CBI

Services

Counsltancy

Accessibility

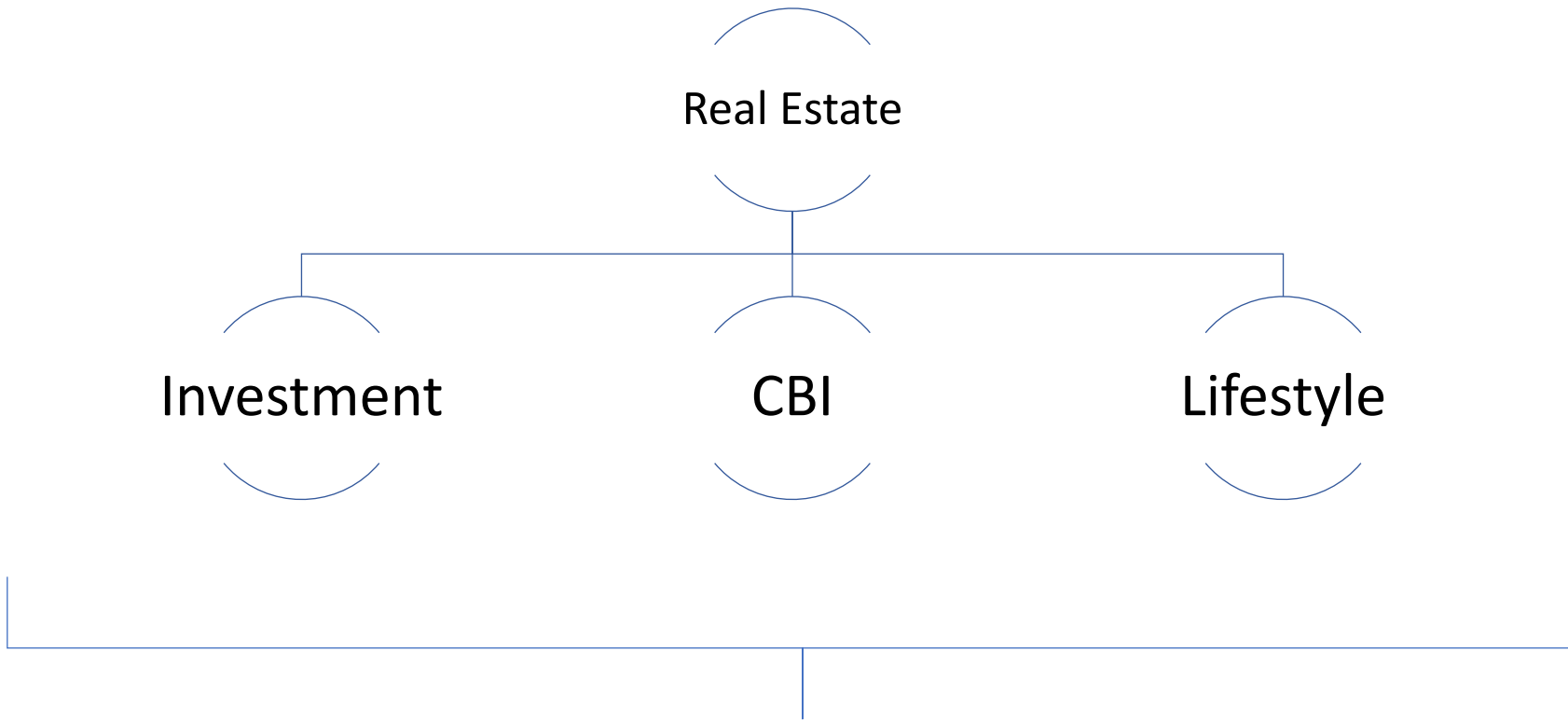
Clients

Website

SNS

Offline Channels

App (not a priority)



**Property services**

Market intelligence and investment consultation

Bank account set-up

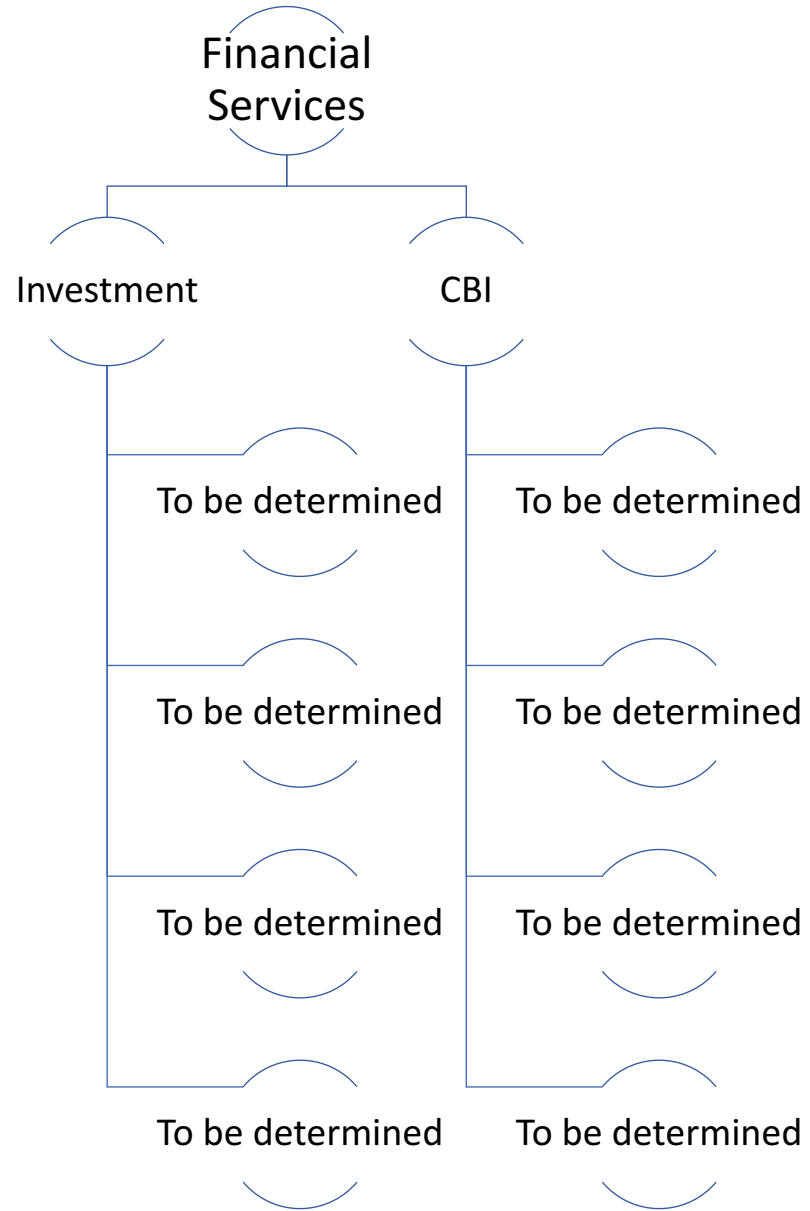
Staff companion service for meeting with developers

Document signing assistance and transfer of property

Short and long term lease

Tenant Management service

Property insurance advise and referral



Our financial services should be finalized within 1-2 weeks. I included CBI in our financial services due to the reason that citizenship can be attained in the Balkan countries through investment in government funds.



## TASKS TO BE COMPLETED WITHIN EACH 2 WEEKS (2 COUNTRIES)

### Real Estate

Identify 3-4 real estate projects in each country.

Identify 2-3 developers in each country to reach out to, and establish a relationship.

Collect relevant data and material about each project in order to use it on our website.

### Stocks

Finalize the services that we will be able to provide in each of the markets.

Reach out to 2-3 account managers in each country to establish a relationship with.

Collect the relevant data and information. Write a one page summary about the market (for the website)

### Website

Build and design the structure of the website.

Write the content for the website (English and Chinese)

In the meantime, update our WeChat account with investment related news about the relevant markets